

TRANSGENE BIOTEK LIMITED
68,69&70, Anrich Industrial Area
Bollaram, Medak District.

Schedules Forming Part of the Balance Sheet & Profit and Loss A/c

SCH NO	PARTICULARS	AS AT 31.03.2002	AS AT 31.03.2001
I. SHARE CAPITAL			
	Authorised Share Capital (1,00,00,000 Equity Shares of Rs.10/- each)	100000000	100000000
	Issued Subscribed & Paid Up Capital (79,40,000 Equity Shares of Rs.10/- each)	79400000	79400000
	TOTAL Total	794400000	79400000
II. SHARE APPLICATION MONEY			
	From Directors	2261188	1841935
	Others	1444154	805981
	Saket Biotechnologies (P) Ltd.	15198656	15198656
	TOTAL	18903998	17846572
III RESERVES & SURPLUS			
	Share Premium account	40,800,000	40800000
	TOTAL Total	40800000	40800000
IV. SECURED LOANS			
	A. Term Loan with IDBI	54309891	54309891
	B. Working Capital from SBI	7923000	7923000
	TOTAL Total	62232891	62232891
V. UNSECURED LOANS			
	A. Unsecured Loans from corporates	8448597	8636634
	B. Interest Free Sales Tax Loan	5917140	5905065
	C. Lease Financing	1278537	1428537
	D. Others	1448169	614600
	Total	17092443	16584836

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VII. CURRENT ASSETS, LOANS & ADVANCES			
A. INVENTORIES			
	Raw Materials	0	0
	Finished Goods	13717	50059
	Sub - Total	<u>13717</u>	<u>50059</u>
B. SUNDRY DEBTORS			
	(Unsecured and Considered good)	153372	188752
	More than Six Months	269470	88172
	Sub - Total	<u>422842</u>	<u>276924</u>
C. CASH & BANK BALANCES			
	Cash on Hand	229610	487,367
	Balances with Scheduled Banks	22817	80,528
	Cash in Transit	0	25,000
	Cash & Bank - Branches	154097	288,031
	Sub - Total	<u>406524</u>	<u>880926</u>
D. LOANS & ADVANCES			
	Advance for Capital Goods	35020	49,420
	Advance for Materials	128616	217,183
	Deposits with Government & Others	1303814	1,302,814
	Other Advances	9230354	4,821,155
	Sub - Total	<u>10697804</u>	<u>6390672</u>
	Total (A+B+C+D)	<u>11540887</u>	<u>7598581</u>
VIII. CURRENT LIABILITIES & PROVISIONS			
	Creditors for Capital Goods	865575	670973
	Creditors for Materials	145862	205549
	Creditors for Expenses	773224	760686
	Creditors for Others	348316	1286939
	Over Draft with Scheduled Banks	75072	23403
	Provision for Expenses	2739148	1122255
	Provision for tax	0	230560
	Total	<u>4947197</u>	<u>4300365</u>

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SCH NO	PARTICULARS	AS AT 30.09.2002	AS AT 31.03.2002
IX. MISCELLENEOUS EXPENDITURE			
	A. Preliminary Expenses	150732	34980
	Sub - Total	150732	34980
	B. Public Issue Expenses	1675539	1861710
	Right Issue Expenditure	1204468	1338298
	Sub - Total	2880007	3200008
	C. Research & Development and		
	Other Deffered Expenditure	1618111	1797901
	Deferred Rev.Exp - Product Development	12992637	9514195
	Sub - Total	14610748	11312096
	Total(A+B+C)	17641487	14547084
X. SALES & SERVICE INCOME			
	Sales	163372	150067
	Testing Charges& Service	7865661	8412124
	Total	8029033	8562191
XI. OTHER INCOME			
	Interest & Other Income Received	45603	150,375
	Leave &Licence Fee	3000000	11,466,667
	Lease Rentals	3600000	2,400,000
	Total	8645603	14,017,042
XII. MATERIAL CONSUMED			
	Stock in Hand (Opening)	0	0
	Purchases	801427	1026726
	Sub total	801427	1026726
	Less: Closing Stock	0	0
	Less: Raw Material for R&D	133571	171121
	Total	667856	855605
INCREASE / DECREASE IN STOCK			
	Opening Stock	50059	152059
	Less: Closing Stock	13717	50059

Increase / (Decrease) in Stock

-36342

-102000



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XIII. MANUFACTURING EXPENSES			
	Repairs & Maintenance	74597	78574
	Electrical Charges	461691	229094
	Factoryb Maintenance	14596	84009
	Laboratory Expenditure	17702	29518
	Generator Maintenance	45344	62637
	Insurance	11940	79686
	Total	625870	563518
XIV. OTHER EXPENDITURE			
	Salaries	1336532	1412158
	ESI Employer's contribution	18118	14519
	PF Employer's Contribution	60876	44813
	Printing & stationary	107,322	193894
	Repairs & Maintenance	129600	402768
	Books & Periodicals, Subscriptions	60803	45757
	Travelling, Transport & Conveyance	268708	1008359
	Discounts	92391	0
	Vehicle Maintenance & Hire Charges	238422	524248
	Postage & Telephones	121175	360691
	Legal & Professional Charges	761278	3399370
	Rent, Rates & Taxes and Fees	488,314	465089
	Sales Tax	12075	1403
	Md's Perquisites	262,016	238918
	Welfare Expenses	108568	252284
	Marketing & Promotional Expenses	2734048	3296842
	Auditors Remuneration		
	Audit Fee	40,000	40000
	Tax Audit	10,000	10000
	Certification Charges	10,000	10000
	General Expenses	388465	955125
	AGM Expenditure	13,287	54547
	Advertisement	30066	10977
	Total Other Expenditure	7292064	12741762
XV. FINANCE CHARGES			
	Bank Charges	14551	24291
	Interest on others / Unsecured Loans	140840	113180
	Total Financial Charges	155391	137471