

**TRANSGENE BIOTEK LIMITED**  
**68,69&70, Anrich Industrial Area**  
**Bollaram, Medak District.**

**Schedules Forming Part of the Balance Sheet & Profit and Loss A/c**

SCH NO	PARTICULARS	AS AT 31.03.2001	AS AT 31.03.2000
<b>I. SHARE CAPITAL</b>			
	Authorised Share Capital (1,00,00,000 Equity Shares of Rs.10/- each)	100000000	75000000
	Issued Subscribed & Paid Up Capital (79,40,000 Equity Shares of Rs.10/- each)	79400000	54400000
	<b>TOTAL</b>	<b>794400000</b>	<b>54400000</b>
<b>II. SHARE APPLICATION MONEY</b>			
	From Directors	1841935	13300000
	Others	16004637	23438656
	<b>TOTAL</b>	<b>17846572</b>	<b>36738656</b>
<b>III RESERVES &amp; SURPLUS</b>			
	Share Premium account	40,800,000	40800000
	<b>TOTAL</b>	<b>40800000</b>	<b>40800000</b>
<b>IV. SECURED LOANS</b>			
	A. Term Loan with IDBI	54309891	44103555
	B. Interest accrued and Due	-	30,834,966
	C. Working Capital from SBI	7923000	
	<b>TOTAL</b>	<b>62232891</b>	<b>88997632</b>
<b>V. UNSECURED LOANS</b>			
	A. Unsecured Loans from corporates	8636634	11520016
	B. Interest Free Sales Tax Loan	5905065	5903663
	C. Lease Financing	1428537	3018537
	D. Others	614600	1142784
	<b>TOTAL</b>	<b>16584836</b>	<b>21595000</b>

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<b>VII. CURRENT ASSETS, LOANS &amp; ADVANCES</b>			
<b>A. INVENTORIES</b>			
	Raw Materials	0	0
	Finsihed Goods	50059	152059
	<b>Sub - Total</b>	<b>50059</b>	<b>152059</b>
<b>B. SUNDRY DEBTORS</b>			
	(Unsecured and Considered good)	188752	343838
	More than Six Months	88172	-
	<b>Sub - Total</b>	<b>276924</b>	<b>343838</b>
<b>C. CASH &amp; BANK BALANCES</b>			
	Cash on Hand	487367	716,482
	Balances with Scheduled Banks	80528	151,024
	Cash in Transit	25000	325,000
	Margin Money with Banks	0	0
	Cash & Bank - Branches	288031	142,912
	<b>Sub - Total</b>	<b>880926</b>	<b>1335418</b>
<b>D. LOANS &amp; ADVANCES</b>			
	Advance for Capital Goods	49420	35,020
	Advance for Materials & Expenses	217183	6,763
	Deposits with Government & Others	1302814	1,299,548
	Other Advances / Receivables	4821256	832,254
	<b>Sub - Total</b>	<b>6390673</b>	<b>2173595</b>
	<b>Total (A+B+C+D)</b>	<b>7598582</b>	<b>4004910</b>
<b>VIII. CURRENT LIABILITIES &amp; PROVISIONS</b>			
	Creditors for Capital Goods	735640	670973
	Creditors for Materials	408195	205549
	Creditors for Expenses	459718	760686
	Creditors for Others	1286939	146070
	Credit Balances with Scheduled Banks	23403	102858
	Provision for Expenses	1122254	2490520
	Provision for tax	230560	0
	<b>Total</b>	<b>4266709</b>	<b>4376656</b>

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<b>IX. MISCELLANEOUS EXPENDITURE</b>			
	Preliminary Expenses	34980	38866
	Public Issue Expenses	1861710	2068567
	Right Issue Expenditure	1338298	1486998
	Research & Development and Other Deferred Expenditure	1797901	1997668
	Restructuring Expenditure	0	0
	Deferred Rev.Exp - Product Development	9514195	8803841
	<b>Total</b>	<b>14547084</b>	<b>14395940</b>
<b>X. OTHER INCOME</b>			
	Interest & Other income Received	150375	30892
	Job Work	0	4320000
	Lease Rentals	13866666	600000
	<b>Total</b>	<b>14017041</b>	<b>4950892</b>
<b>XI. MATERIAL CONSUMED</b>			
	Opening Stock	0	307,164
	Add : Purchases	1026726	1,182,223
	<b>SUB TOTAL</b>	<b>1026726</b>	<b>1,489,387</b>
	Less : Closing Stock		0
	Less : Raw Material for R & D	171121	307,164
	<b>TOTAL</b>	<b>855605</b>	<b>1,182,223</b>
<b>INCREASE / DECREASE IN STOCK</b>			
	Opening Stock	152059	152059
	Less: Closing Stock	50059	152059
	<b>Increase / (Decrease) in Stock</b>	<b>-102000</b>	<b>0</b>

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<b>XIII. MANUFACTURING EXPENSES</b>			
	Repairs & Maintenance	78574	285534
	Electrical Charges	229094	622250
	Factoryb Maintenance	84009	433591
	Laboratory Expenses	29518	25412
	Generator Maintenance	62636	41949
	Insurance	79686	193934
	<b>Total</b>	<b><u>563517</u></b>	<b><u>1602670</u></b>
<b>XIV. OTHER EXPENDITURE</b>			
	Salaries	1412158	1683974
	ESI Employer's contribution	14519	14930
	PF Employer's Contribution	44813	44611
	Printing & stationary	193,894	89904
	Repairs & Maintenance	402768	117646
	Books & Periodicals, Subscriptions	45757	6579
	Travelling, Transport & Conveyance	1008359	807121
	Vehicle Maintenance & Hire Charges	524245	227078
	Postage & Telephones	360691	264519
	Legal & Professional Charges	3399370	910382
	Rent, Rates & Taxes and Fees	465,089	327836
	Sales Tax	1403	10735
	Md's Perquisites	238,918	239878
	Welfare Expenses	252284	107423
	Marketing & Promotional Expenses	3296845	2388962
	Auditors Remuneration		
	Audit Fee	40,000	30000
	Tax Audit	10,000	5000
	Certification Charges	10,000	10000
	General Expenses	955125	741125
	AGM Expenditure	54,547	0
	Advertisement	10977	10500
	<b>Total Other Expenditure</b>	<b><u>12741762</u></b>	<b><u>8033203</u></b>
<b>XV. FINANCE CHARGES</b>			
	Bank Charges	24290	28751
	Interest on others / Unsecured Loans	113180	4933330
	Lease rentals paid	0	4126746
	<b>Total Financial Charges</b>	<b><u>137470</u></b>	<b><u>9088827</u></b>